



## Investment Banking Workbook (Wiley Finance)

By Joshua Rosenbaum, Joshua Pearl

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**Investment Banking Workbook (Wiley Finance)** By Joshua Rosenbaum, Joshua Pearl

*Investment Banking WORKBOOK* is the ideal complement to *Investment Banking, Valuation, Leveraged Buyouts, and Mergers & Acquisitions, Second Edition*, enabling you to truly master and refine the core skills at the center of the world of finance. This comprehensive study guide provides an invaluable opportunity to explore your understanding of the strategies and techniques covered in the main text, before putting them to work in real-world situations.

The *WORKBOOK*—which parallels the main book chapter by chapter—contains over 400 problem-solving exercises and multiple-choice questions.

Topics reviewed include:

- Valuation and its various forms of analysis, including comparable companies, precedent transactions and discounted cash flow analysis
- Leveraged buyouts—from the fundamentals of LBO economics and structure to detailed modeling and valuation
- M&A sell-side tools and techniques, including an overview of an organized M&A sale process
- M&A buy-side strategy and analysis, including a comprehensive merger consequences analysis that includes accretion/(dilution) and balance sheet effects

The lessons found within will help you successfully navigate the dynamic world of investment banking and professional investing. *Investment Banking WORKBOOK* will enable you to take your learning to the next level in terms of understanding and applying the critical financial tools necessary to be an effective finance professional.

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## Investment Banking Workbook (Wiley Finance) By Joshua Rosenbaum, Joshua Pearl Bibliography

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#### *The ideal companion to Investment Banking*

**Investment Banking WORKBOOK** is the ideal complement to **Investment Banking: Valuation, Leveraged Buyouts, and Mergers & Acquisitions, Second Edition**—enabling you to truly master and refine the core skills at the center of the world of finance. This comprehensive study guide provides an invaluable opportunity to explore your understanding of the strategies and techniques covered in the main text before putting them to work in real-world situations.

The **WORKBOOK**, which parallels the main book chapter by chapter, contains over 400 problem-solving exercises and multiple-choice questions.

Topics reviewed include:

- Valuation and its various forms of analysis, including comparable companies, precedent transactions, and DCF analysis
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- M&A buy-side strategy and analysis, including a comprehensive merger consequences analysis that includes accretion/(dilution) and balance sheet effects

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**Investment Banking FOCUS NOTES** is available for purchase for further self-study

### About the Author

**Joshua Rosenbaum** is a Managing Director at UBS Investment Bank in the Global Industrial Group. He originates, structures, and advises on M&A, corporate finance, and capital markets transactions. Previously, he worked at the International Finance Corporation, the direct investment division of the World Bank. He received his AB from Harvard and his MBA with Baker Scholar honors from Harvard Business School.

**Joshua Pearl** is an investment analyst at Brahman Capital Corp. Previously, he structured and executed leveraged loan and high yield bond financings, as well as leveraged buyouts and restructurings as a Director at UBS Investment Bank in Leveraged Finance. Prior to UBS, he worked at Moelis & Company and Deutsche Bank. He received his BS in Business from Indiana University's Kelley School of Business.

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People live in this new day time of lifestyle always try to and must have the extra time or they will get wide range of stress from both everyday life and work. So , if we ask do people have time, we will say absolutely indeed. People is human not a robot. Then we inquire again, what kind of activity are you experiencing when the spare time coming to you actually of course your answer can unlimited right. Then do you ever try this one, reading ebooks. It can be your alternative in spending your spare time, often the book you have read is usually Investment Banking Workbook (Wiley Finance).

#### **Margaret Calderon:**

Playing with family in a very park, coming to see the water world or hanging out with good friends is thing that usually you will have done when you have spare time, in that case why you don't try factor that really opposite from that. One particular activity that make you not experiencing tired but still relaxing, trilling like on roller coaster you already been ride on and with addition of information. Even you love Investment Banking Workbook (Wiley Finance), you can enjoy both. It is very good combination right, you still desire to miss it? What kind of hangout type is it? Oh come on its mind hangout fellas. What? Still don't obtain it, oh come on its identified as reading friends.

#### **Francis Gibbs:**

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